

STONE FRUIT



887
PRODUCERS

R2,46_{Bn}
TURNOVER

82%
of Stone fruit industry income
generated by fresh sales

MAIN EXPORT MARKETS:

APRICOTS:
ME 48%

PEACHES:
UK 40%

NECTARINES:
UK 51%

PLUMS:
Europe 45%

CHERRIES:
UK 44%

APRICOT PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
KLEIN KAROO	1 242 193	1 824
CERES	116 982	128
BERG RIVER	89 426	120
VILLIERSDORP/VYEBOOM	93 101	75
WORCESTER	54 294	73
LANGKLOOF WEST	50 515	70
LANGKLOOF EAST	36 634	49
WOLSELEY/TULBAGH	26 212	34
NORTHERN PROVINCES	27 257	28
OLIFANTS RIVER	8 470	28
ORANGE RIVER	7 245	9
EASTERN CAPE	2 902	5
BOLAND	3 547	4
FREE STATE	700	3
TOTAL	1 759 478	2 448

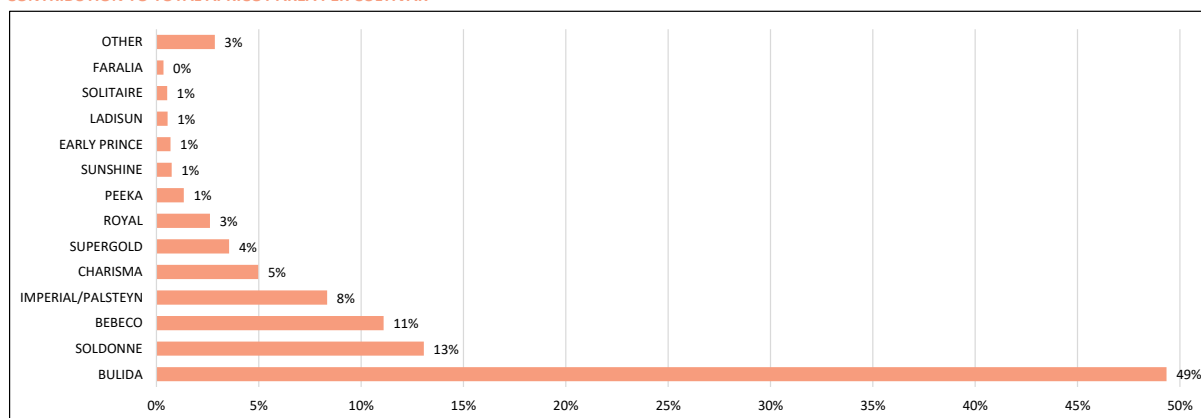
SOURCE: HORTGRO TREE CENSUS, 2019

APRICOT AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2014	2015	2016	2017	2018	2019
BULIDA	1 480	1 425	1 435	1 436	1 393	1 208
SOLDONNE	318	315	310	315	336	320
BEBECO	246	240	230	249	246	272
IMPERIAL/PALSTEYN	266	254	249	237	229	204
CHARISMA	118	116	118	110	124	122
SUPERGOLD	167	157	149	145	125	87
ROYAL	77	77	72	65	65	64
PEEKA	69	69	63	46	43	33
SUNSHINE	4	5	10	13	12	18
EARLY PRINCE	12	12	12	16	15	17
LADISUN	18	16	15	13	13	13
SOLITAIRE	22	22	19	19	16	13
FARALIA	3	5	6	9	9	8
OTHER	163	171	152	135	111	70
TOTAL	2 962	2 884	2 838	2 808	2 737	2 448
% CHANGE (YEAR-ON-YEAR)		-3%	-2%	-1%	-3%	-11%

SOURCE: HORTGRO TREE CENSUS, 2019

CONTRIBUTION TO TOTAL APRICOT AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2019

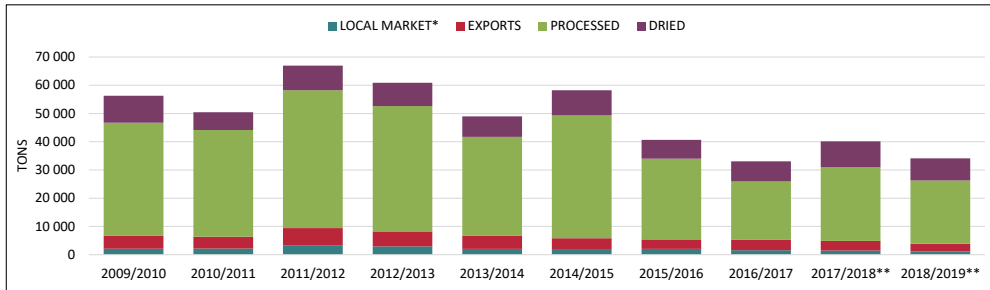
APRICOT ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YRS
BULIDA	13	134	253	186	623
SOLDONNE	35	41	75	31	138
BEBECO	21	49	74	46	81
IMPERIAL/PALSTEYN	22	7	30	15	131
CHARISMA	7	9	92	12	2
SUPERGOLD	1	1	13	7	65
ROYAL	2	0	1	1	61
PEEKA	0	0	0	0	33
SUNSHINE	8	7	3	0	0
EARLY PRINCE	0	3	14	0	0
LADISUN	0	0	4	2	7
SOLITAIRE	0	0	13	0	0
FARALIA	0	6	2	0	0
SUAPRISEVEN	0	0	7	0	0
FARELY	0	6	0	0	0
MAGADOR	0	0	5	0	0
OTHER	0	9	26	8	9
TOTAL	108	272	611	307	1 150
% OF TOTAL	4%	11%	25%	13%	47%

SOURCE: HORTGRO TREE CENSUS, 2019

CROP DISTRIBUTION: APRICOTS

Year OCT - SEPT	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2009/2010	56 302	2 124	4 637	39 981	9 560	-
2010/2011	50 451	2 190	4 190	37 747	6 325	-10%
2011/2012	66 973	3 359	6 097	48 792	8 725	33%
2012/2013	60 905	2 963	5 278	44 370	8 295	-9%
2013/2014	48 957	2 039	4 615	35 058	7 245	-20%
2014/2015	58 214	1 986	3 850	43 468	8 910	19%
2015/2016	40 653	2 073	3 324	28 630	6 625	-30%
2016/2017	33 068	1 576	3 678	20 663	7 150	-19%
2017/2018**	40 134	1 475	3 435	26 039	9 185	21%
2018/2019**	34 104	1 182	2 731	22 391	7 800	-15%
AVERAGE CROP DISTRIBUTION (%)		4%	9%	71%	16%	



SOURCE: DAFF/PPECB, 2019

*Market sales & direct sales to supermarkets

**Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: APRICOTS

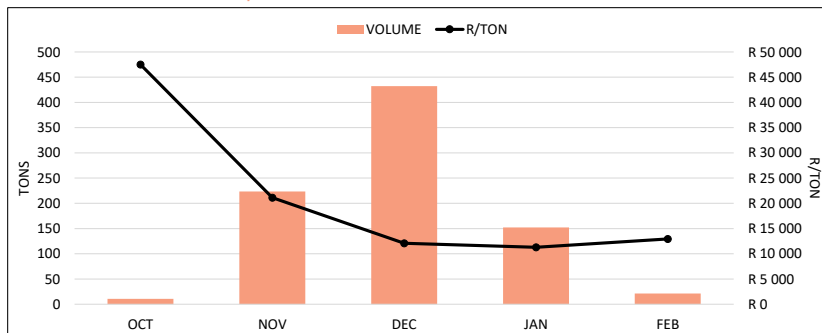
Year OCT - SEPT	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	(%)
2009/2010	5 141	10 393	1 457	27 399	59 107	144 767	-
2010/2011	5 618	12 210	1 048	14 193	63 458	117 221	-19%
2011/2012	5 410	12 952	2 121	38 774	97 139	239 382	104%
2012/2013	5 571	12 649	1 418	35 187	83 265	181 359	-24%
2013/2014	6 865	16 280	1 707	31 994	89 132	180 976	0%
2014/2015	7 914	19 725	2 315	60 909	91 658	253 184	40%
2015/2016	10 107	23 507	3 044	45 434	99 091	231 663	-8%
2016/2017	12 425	21 305	3 795	76 820	97 946	253 180	9%
2017/2018**	11 217	21 807	3 169	96 112	91 451	270 080	7%
2018/2019**	13 567	23 028	3 137	82 430	78 925	231 586	-14%

SOURCE: DAFF, 2019

*Sales on major local fresh produce markets

**Last 2 seasons subject to possible adjustments

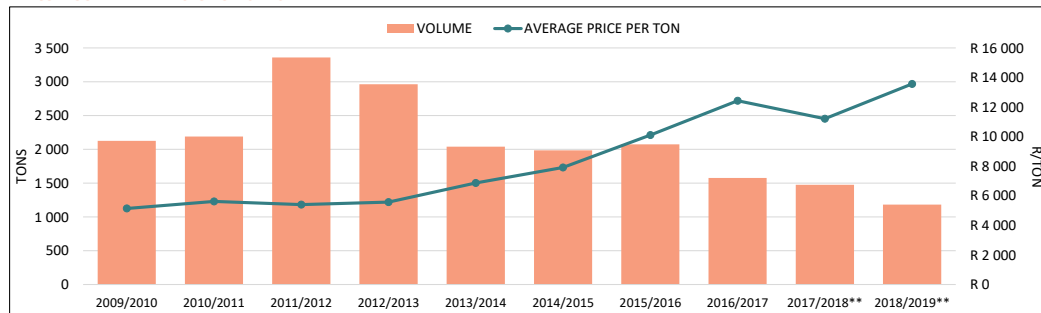
APRICOTS LOCAL MARKET SALES 2018/2019



SOURCE: DAFF, 2019

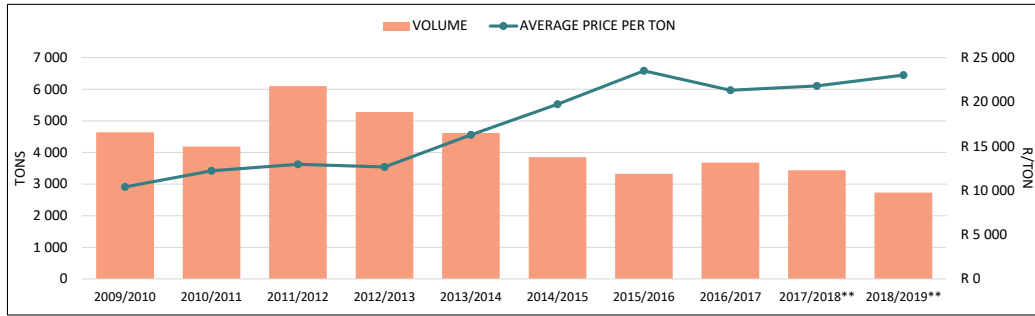
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

APRICOT LOCAL MARKET HISTORICAL SALES



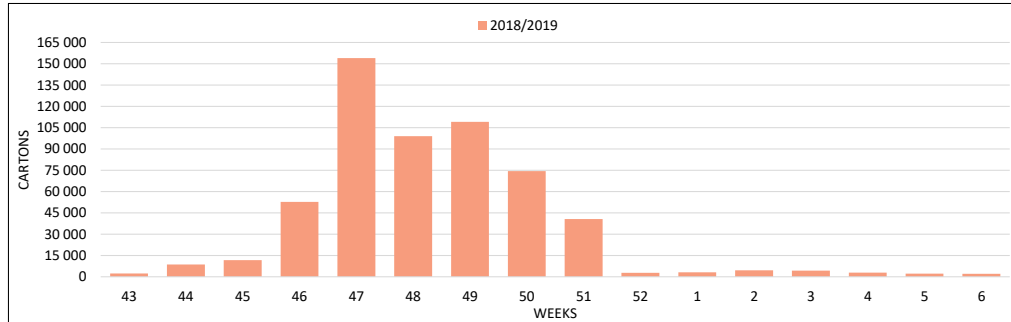
SOURCE: DAFF, 2019

APRICOTS EXPORT HISTORICAL SALES



SOURCE: DAFF/PPECB, 2019

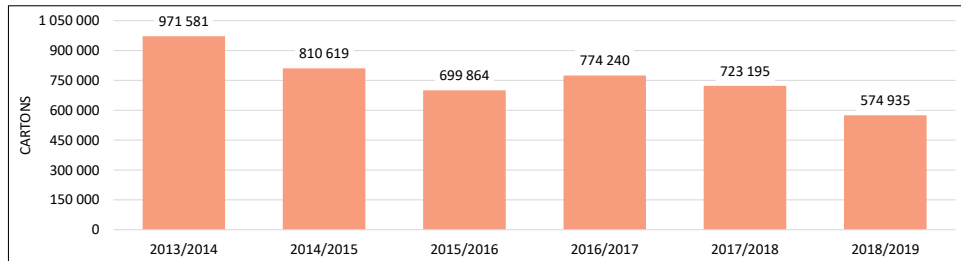
APRICOTS PASSED FOR EXPORT PER WEEK



SOURCE: PPECB, 2019

*4.75 Kg equivalent cartons

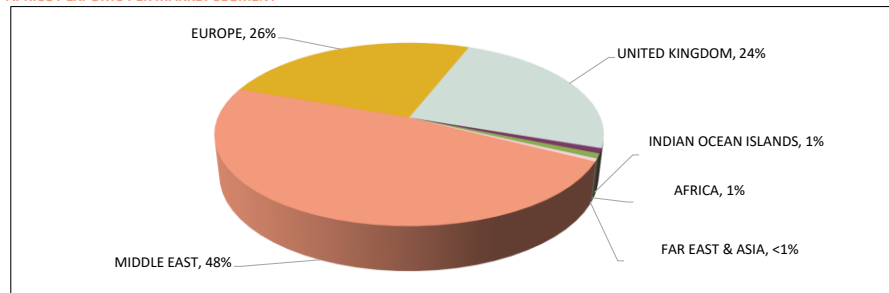
APRICOTS PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2019

*4.75 Kg equivalent cartons

APRICOT EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2019

APRICOTS: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2015/2016	2016/2017	2017/2018	2018/2019	% CHANGE 18/19 VS 17/18
IMPERIAL/PALSTEYN	344 587	379 416	311 774	208 148	-33%
CHARISMA	131 828	210 342	213 020	192 328	-10%
BEBECO	71 921	54 778	56 044	71 000	27%
SUPERGOLD	79 339	66 034	48 730	37 392	-23%
SOLDONNE	37 076	13 648	33 305	17 676	-47%
HONEYCOT *	15 753	19 702	14 149	10 381	-27%
FARALIA	1 670	960	5 294	9 904	87%
COLORADO	1 168	13 068	17 420	8 134	-53%
FLONECA		1 068	4 471	5 857	31%
MOGADOR	3 143	2 227	4 296	4 687	9%
FARELY	314	331	1 885	4 251	126%
OTHER	13 066	12 668	12 806	5 176	-60%
TOTAL	699 864	774 240	723 195	574 935	-21%
% CHANGE (YEAR-ON-YEAR)		11%	-7%	-21%	

SOURCE: PPECB, 2019

NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy

4.75 Kg equivalent cartons

PEACH PRODUCTION AREAS

DISTRICT	DESSERT PEACHES		CLING PEACHES	
	Number of trees	Area (ha)	Number of trees	Area (ha)
CERES	329 593	256	902 664	888
NORTHERN PROVINCES	199 227	226	19 522	25
KLEIN KAROO	242 559	218	2 328 810	2 465
CITRUSDAL	182 753	182	59 786	58
WOLSELEY/TULBAGH	159 366	130	316 481	298
BERG RIVER	98 212	80	3 350	3
FREE STATE	32 531	78	6 912	17
MPUMALANGA	34 030	51	35 655	59
NORTH WEST	41 245	31	3 000	4
WORCESTER	39 071	29	267 012	294
LANGKLOOF EAST	19 607	21	49 900	53
STELLENBOSCH	18 989	12	24 068	19
FRANSCHHOEK	8 504	12	10 199	13
EASTERN CAPE	7 200	10	19 700	26
EGVV	12 543	10	358 935	391
LANGKLOOF WEST	8 930	8	44 962	70
ORANGE RIVER	5 018	8	174	0
OLIFANTS RIVER	3 482	3	0	0
TOTAL	1 442 860	1 367	4 451 130	4 683

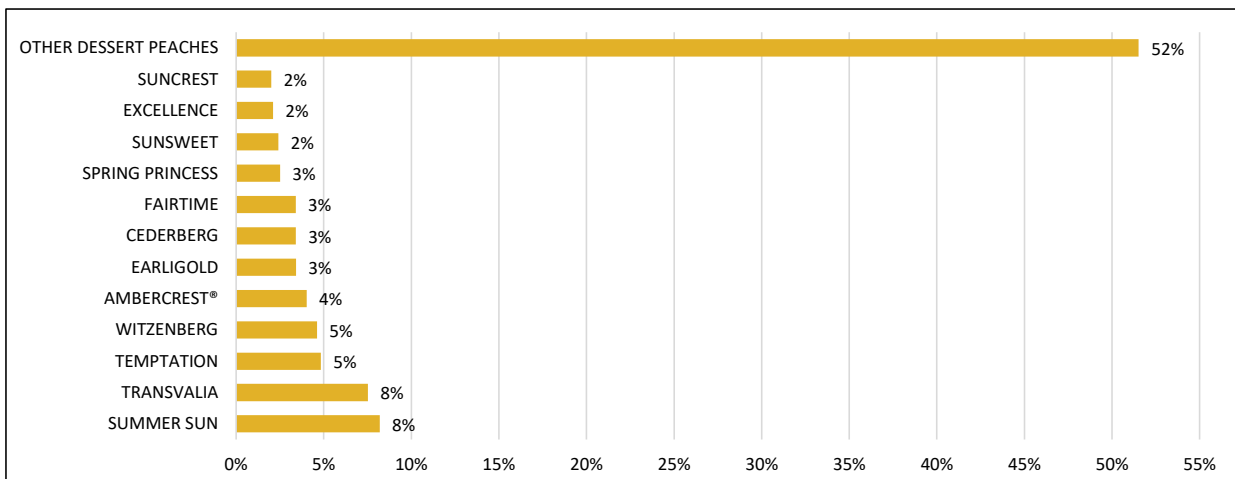
SOURCE: HORTGRO TREE CENSUS, 2019

AREA PLANTED PER CULTIVAR (HECTARES)

DESSERT PEACHES	2014	2015	2016	2017	2018	2019
SUMMER SUN	100	104	106	108	107	112
TRANSVALIA	182	162	156	129	125	103
TEMPTATION	80	86	86	79	69	66
WITZENBERG	78	76	75	73	67	63
AMBERCREST®	50	76	80	59	58	55
EARLIGOLD	11	11	12	43	44	47
CEDERBERG	71	70	70	49	47	47
FAIRTIME	63	62	62	50	49	47
SPRING PRINCESS	41	35	30	31	37	34
SUNSWEET	73	69	64	60	41	33
EXCELLENCE	44	45	44	36	32	29
SUNCREST	39	38	37	35	27	28
OTHER DESSERT PEACHES	922	833	824	777	760	704
TOTAL	1 755	1 668	1 647	1 530	1 462	1 367
% CHANGE (YEAR-ON-YEAR)		-5%	-1%	-7%	-4%	-6%

SOURCE: HORTGRO TREE CENSUS, 2019

CONTRIBUTION TO TOTAL DESSERT PEACH AREA PER CULTIVAR



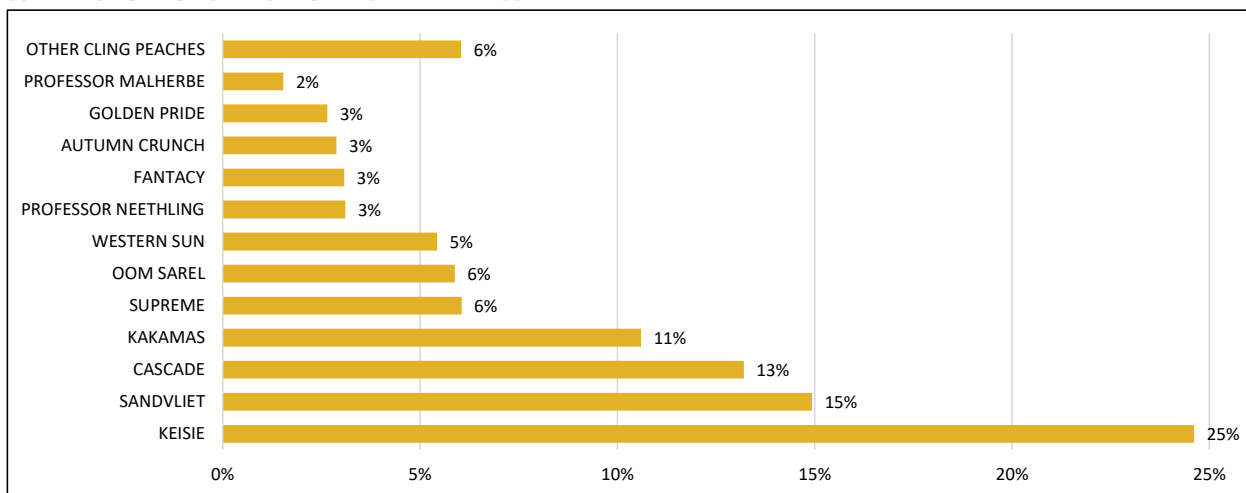
SOURCE: HORTGRO TREE CENSUS, 2019

AREA PLANTED PER CULTIVAR (HECTARES)

CLING PEACHES	2014	2015	2016	2017	2018	2019
KEISIE	1 394	1 383	1 384	1 331	1 264	1 153
SANDVLIET	725	746	770	783	766	699
CASCADE	323	364	405	490	543	618
KAKAMAS	854	814	771	680	612	496
SUPREME	307	297	307	301	302	283
OOM SAREL	498	491	440	385	315	275
WESTERN SUN	418	404	387	365	317	254
PROFESSOR NEETHLING	340	322	308	259	211	145
FANTACY	87	102	115	121	132	144
AUTUMN CRUNCH	58	63	92	112	124	135
GOLDEN PRIDE	0	65	83	99	102	124
PROFESSOR MALHERBE	183	172	153	108	89	72
OTHER CLING PEACHES	520	495	476	411	347	283
TOTAL	5 708	5 719	5 692	5 445	5 125	4 683
% CHANGE (YEAR-ON-YEAR)		0%	0%	-4%	-6%	-9%

SOURCE: HORTGRO TREE CENSUS, 2019

CONTRIBUTION TO TOTAL CLING PEACH AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2019

DESSERT PEACH ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
SUMMER SUN	6	12	77	8	10
TRANSVALIA	0	11	21	2	68
TEMPTATION	0	3	63	0	0
WITZENBERG	0	9	32	16	7
AMBERCREST®	1	1	53	0	0
EARLIGOLD	2	31	14	0	0
CEDERBERG	0	3	39	5	0
FAIRTIME	1	1	21	1	23
SPRING PRINCESS	0	3	32	0	0
SUNSWEEP	0	2	18	5	9
EXCELLENCE	0	0	18	0	11
SUNCREST	0	0	8	0	19
EARLIGRANDE	0	0	10	0	15
SUMMERGOLD	0	0	24	0	0
MAJESTIC DELIGHT	0	0	23	0	0
JIM DANDY	0	0	23	0	0
SAN PEDRO	0	0	1	0	22
OTHER DESSERT PEACHES	26	77	312	37	133
TOTAL	38	152	788	74	316
% OF TOTAL AREA (HA)	3%	11%	58%	5%	23%

SOURCE: HORTGRO TREE CENSUS, 2019

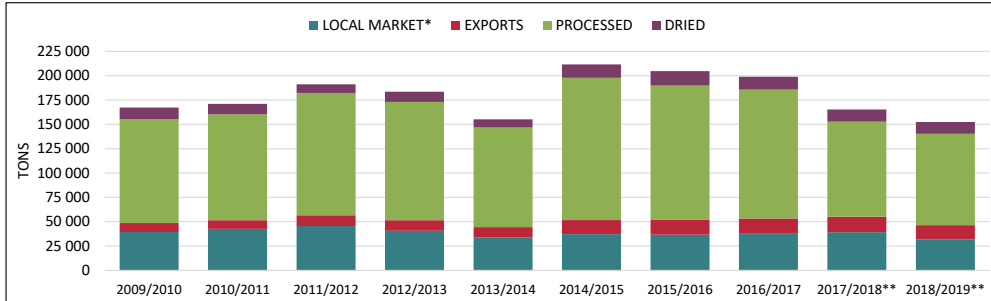
CLING PEACH ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
KEISIE	35	118	350	211	438
SANDVLIET	36	153	240	70	200
CASCADE	27	237	352	2	0
KAKAMAS	4	18	134	104	236
SUPREME	9	23	182	65	5
OOM SAREL	5	31	76	35	129
WESTERN SUN	0	0	46	168	40
PROFESSOR NEETHLING	0	0	0	0	145
FANTACY	5	41	93	5	0
AUTUMN CRUNCH	5	71	59	0	0
GOLDEN PRIDE	6	45	71	2	0
PROFESSOR MALHERBE	0	6	12	1	53
BONNIGOLD	6	2	33	1	22
GOUDMYN	1	0	17	3	23
WOLTEMADE	0	0	3	4	34
FIESTA GOLD	1	4	32	0	0
OTHER CLING PEACHES	2	2	29	9	55
TOTAL	142	751	1 728	682	1 380
% OF TOTAL AREA (HA)	3%	16%	37%	15%	29%

SOURCE: HORTGRO TREE CENSUS, 2019

CROP DISTRIBUTION: PEACHES & NECTARINES

YEAR OCT - SEPT	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	DRIED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	(TON)	%
2009/2010	167 233	39 352	9 350	106 773	11 759	-
2010/2011	170 996	42 627	8 815	108 912	10 643	2%
2011/2012	191 204	45 585	11 009	125 706	8 905	12%
2012/2013	183 569	40 675	10 834	121 539	10 522	-4%
2013/2014	155 059	33 938	10 578	102 347	8 195	-16%
2014/2015	211 472	37 287	14 314	146 148	13 723	36%
2015/2016	204 745	36 618	15 582	137 733	14 812	-3%
2016/2017	198 974	37 580	15 730	132 464	13 200	-3%
2017/2018**	165 201	39 188	15 940	97 720	12 353	-17%
2018/2019**	152 414	31 774	14 616	93 946	12 078	-8%
AVERAGE CROP DISTRIBUTION (%)		21%	7%	65%	6%	



SOURCE: DAFF/PPECB, 2019

*Market sales & direct sales to supermarkets

**Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: PEACHES & NECTARINES

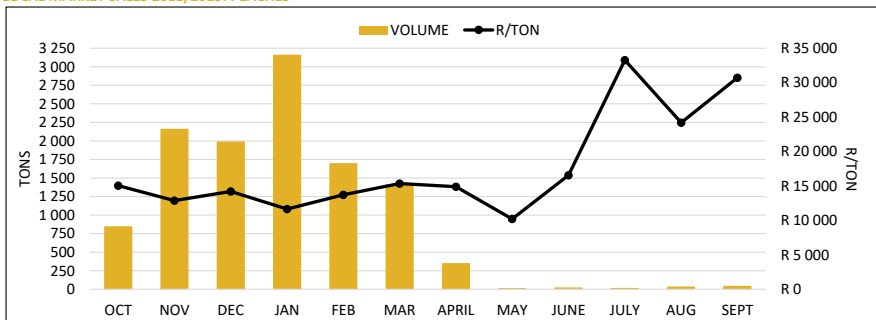
YEAR OCT - SEPT	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(R1,000)	(%)
2009/2010	6 362	12 696	1 767	36 871	301 309	560 734	-
2010/2011	6 005	13 856	1 480	28 428	365 881	610 438	9%
2011/2012	6 692	14 201	1 575	24 604	410 425	750 925	23%
2012/2013	6 941	15 314	1 920	27 991	490 793	803 885	7%
2013/2014	8 027	16 743	2 205	32 555	514 183	828 252	3%
2014/2015	9 396	19 403	2 653	71 064	538 159	1 193 827	44%
2015/2016	9 976	20 464	3 133	72 438	664 885	1 383 436	16%
2016/2017	11 107	25 444	3 687	59 259	803 161	1 271 758	-8%
2017/2018**	11 139	23 883	3 157	42 535	794 281	1 214 213	-5%
2018/2019**	11 032	28 705	2 884	49 700	889 879	1 174 457	-3%

SOURCE: DAFF, 2019

*Sales on major local fresh produce markets

**Last 2 seasons subject to possible adjustments

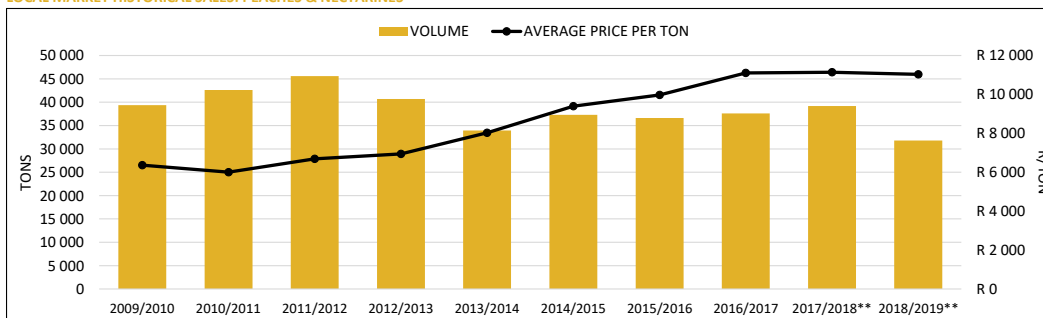
LOCAL MARKET SALES 2018/2019: PEACHES



SOURCE: DAFF, 2019

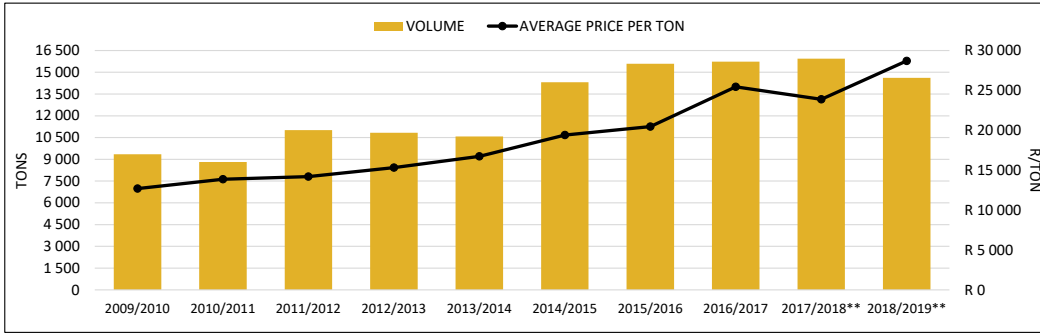
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

LOCAL MARKET HISTORICAL SALES: PEACHES & NECTARINES



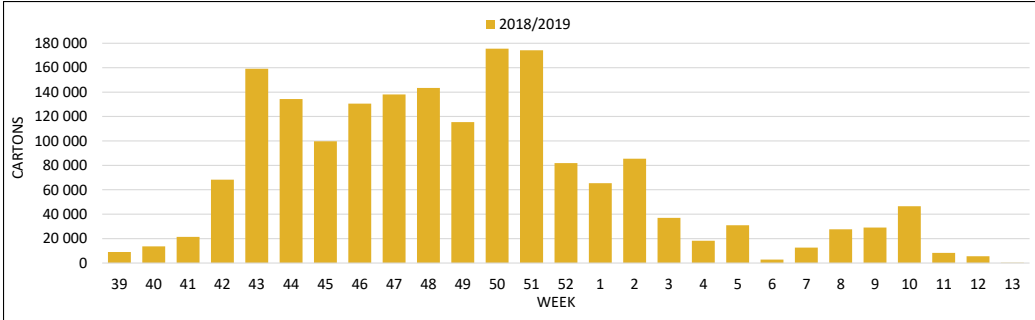
SOURCE: DAFF, 2019

EXPORT HISTORICAL SALES: PEACHES & NECTARINES



SOURCE: DAFF, PPECB, 2019

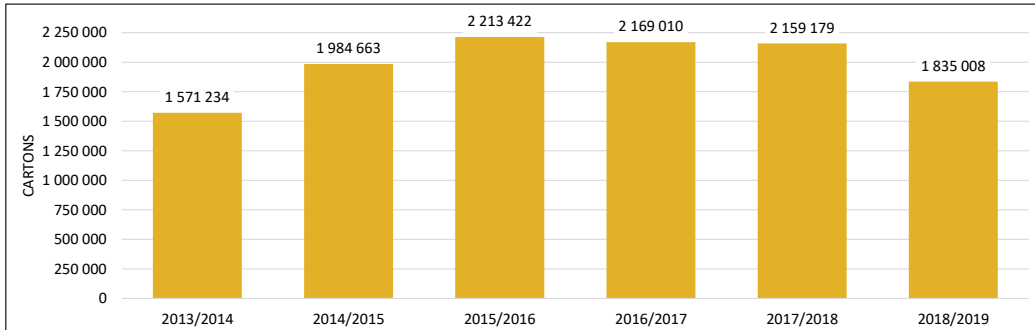
PASSED FOR EXPORT PER WEEK: PEACHES



SOURCE: PPECB, 2019

*2.5 Kg equivalent cartons

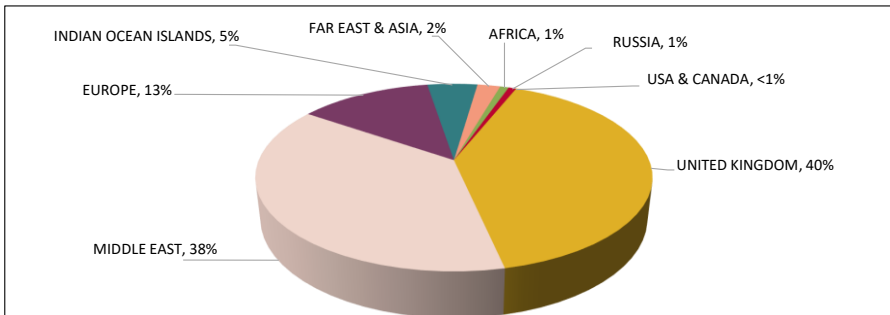
PEACHES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2019

*2.5 Kg equivalent cartons

PEACH EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2019

PEACHES: CARTONS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2015/2016	2016/2017	2017/2018	2018/2019	% CHANGE 18/19 VS 17/18
TEMPTATION	241 891	278 804	268 047	217 930	-19%
AMBERCREST ®	213 491	226 328	250 381	206 006	-18%
TRANSVALIA	284 324	188 995	151 572	118 910	-22%
EARLIBLUSH	33 495	74 021	69 578	118 572	70%
JIM DANDY	153 409	125 046	152 550	106 668	-30%
BRITTANEY LANE	146 679	120 579	94 208	91 801	-3%
SPRING PRINCESS	73 898	108 671	97 506	88 799	-9%
SCARLET RICH	49 176	46 214	83 566	84 113	1%
FAIRTIME	126 125	156 505	101 250	78 821	-22%
RICH LADY	128 923	74 942	85 639	78 563	-8%
MAJESTIC DELIGHT	67 812	81 882	83 071	57 330	-31%
SUMMER ZEE	29 367	29 870	20 717	38 923	88%
SWEET DREAM	12 849	10 597	27 126	38 700	43%
DECEMBER PRINCESS	25 748	36 872	36 933	37 201	1%
SUMMERTIME	84 781	48 382	28 600	36 261	27%
SNOWCREST	16 193	20 712	28 008	33 129	18%
CRIMSON DELIGHT	18 853	21 007	25 838	32 980	28%
SNOW ANGEL	19 577	29 313	23 111	26 079	13%
ALPINE DELIGHT	5 734	12 468	31 351	22 813	-27%
JULIENICE	34 822	22 190	22 577	18 785	-17%
SWEET HENRY	0	0	6 280	17 993	187%
PRINCESS TIME	13 079	8 266	21 824	17 447	-20%
IVORY DUCHESS	8 346	17 651	21 140	17 384	-18%
EARLIRICH	22 809	23 601	15 416	16 500	7%
STARPEACH2	16 632	16 990	12 932	15 405	19%
JULIEPRETTY	32 691	25 551	23 847	13 047	-45%
SWEET DECEMBER	13 944	11 579	16 552	12 140	-27%
STARPEACH3	1 710	2 172	4 432	11 273	154%
SAN PEDRO	31 602	20 751	11 506	10 118	-12%
HONEY BLUSH	7 432	15 229	13 042	9 757	-25%
OTHER	298 030	313 821	330 579	161 559	-51%
TOTAL	2 213 422	2 169 010	2 159 179	1 835 008	-15%
% CHANGE (YEAR-ON-YEAR)		-2%	0%	-15%	

SOURCE: PPECB, 2019

NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy
2.5 Kg equivalent cartons

NECTARINES PRODUCTION AREAS

DISTRICT	NUMBER OF TREES	AREA (HA)
CERES	1 514 917	892
BERG RIVER	362 569	283
WOLSELEY/TULBAGH	350 872	243
KLEIN KAROO	319 436	243
NORTHERN PROVINCES	156 276	150
EGVV	89 100	67
WORCESTER	83 122	64
STELLENBOSCH	70 597	48
LANGKLOOF WEST	34 759	29
LANGKLOOF EAST	32 316	27
OLIFANTS RIVER	21 068	22
FRANSCHHOEK	21 893	19
MPUMALANGA	10 964	14
EASTERN CAPE	6 900	11
FREE STATE	3 883	7
ORANGE RIVER	1 995	2
TOTAL	3 080 667	2 121

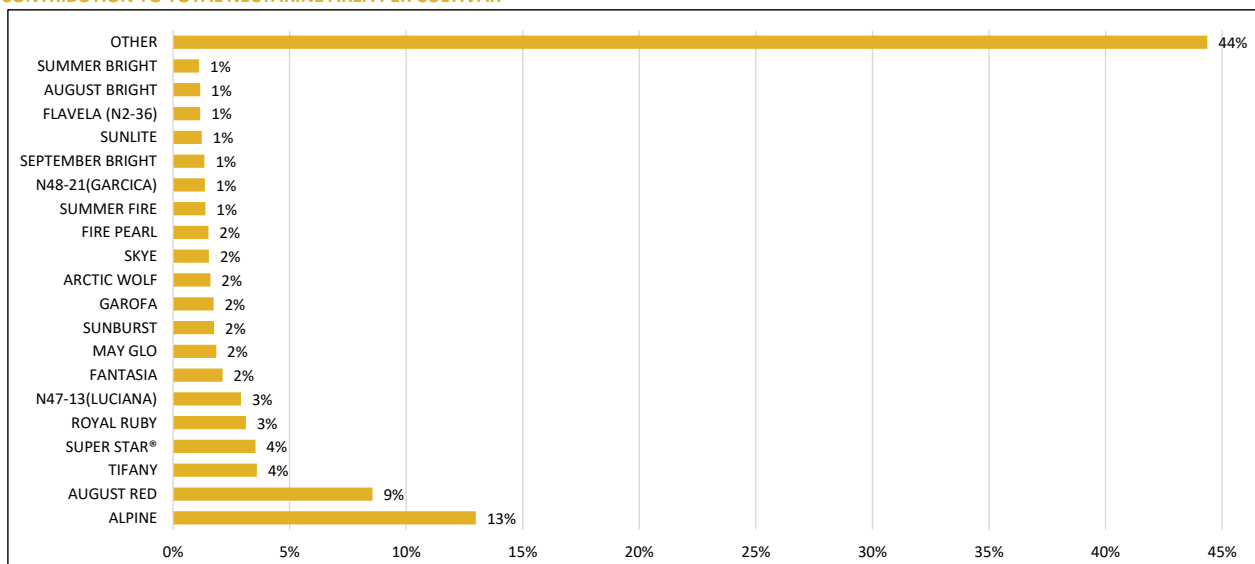
SOURCE: HORTGRO TREE CENSUS, 2019

AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2014	2015	2016	2017	2018	2019
ALPINE	327	309	293	297	284	275
AUGUST RED	123	125	132	158	159	181
TIFANY	0	3	17	28	35	76
SUPER STAR®	33	35	45	49	57	75
ROYAL RUBY	0	5	19	41	58	66
N47-13(LUCIANA)	8	15	25	39	52	62
FANTASIA	53	53	53	49	49	45
MAY GLO	85	74	70	64	56	39
SUNBURST	35	35	35	37	39	37
GAROFA	2	4	9	25	31	37
ARCTIC WOLF	3	14	17	28	34	34
SKYE	32	32	33	31	36	33
FIRE PEARL	29	27	28	27	27	32
SUMMER FIRE	27	24	28	28	28	29
N48-21(GARCICA)	4	6	11	24	25	29
SEPTEMBER BRIGHT	31	26	25	25	28	29
SUNLITE	44	44	42	36	34	26
FLAVELA (N2-36)	10	8	6	7	15	25
AUGUST BRIGHT	33	30	27	23	23	25
SUMMER BRIGHT	32	29	29	27	25	24
OTHER	1 317	1 246	1 188	1 048	1 006	941
TOTAL	2 228	2 145	2 131	2 092	2 100	2 121
% CHANGE (YEAR-ON-YEAR)		-4%	-1%	-2%	0%	1%

SOURCE: HORTGRO TREE CENSUS, 2019

CONTRIBUTION TO TOTAL NECTARINE AREA PER CULTIVAR



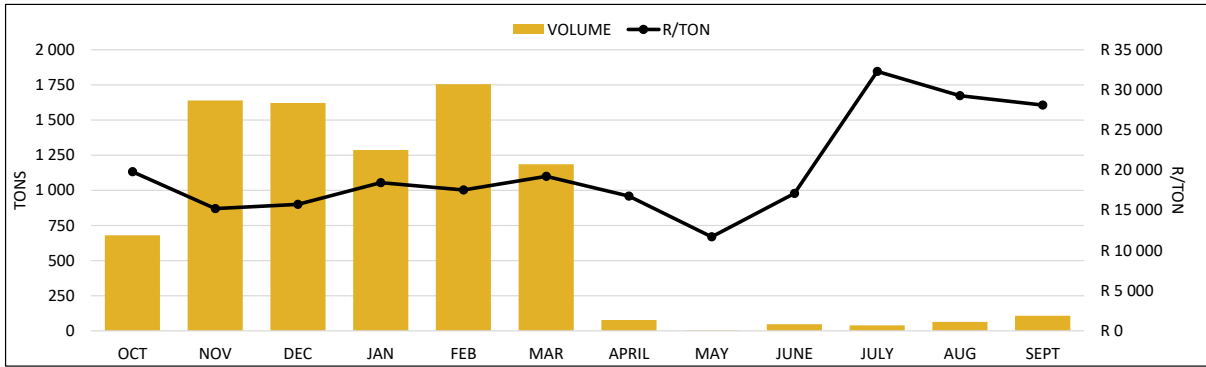
SOURCE: HORTGRO TREE CENSUS, 2019

NECTARINE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 - 2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
ALPINE	15	23	82	50	105
AUGUST RED	39	23	92	5	23
TIFANY	39	36	1	0	0
SUPER STAR®	20	11	44	0	0
ROYAL RUBY	19	31	17	0	0
N47-13(LUCIANA)	28	23	11	0	0
FANTASIA	0	2	3	2	38
MAY GLO	0	0	3	5	32
SUNBURST	2	3	28	4	0
GAROFA	12	20	5	0	0
ARCTIC WOLF	7	20	4	0	3
SKYE	2	12	18	0	0
FIRE PEARL	6	5	19	3	0
SUMMER FIRE	0	6	23	1	0
N48-21(GARCICA)	4	19	7	0	0
SEPTEMBER BRIGHT	3	3	23	0	0
SUNLITE	0	0	3	0	23
FLAVELA (N2-36)	0	1	24	0	0
AUGUST BRIGHT	0	1	23	0	0
SUMMER BRIGHT	0	7	14	1	2
OTHER	85	111	587	62	95
TOTAL	283	356	1 028	133	321
% OF TOTAL AREA (HA)	13%	17%	48%	6%	15%

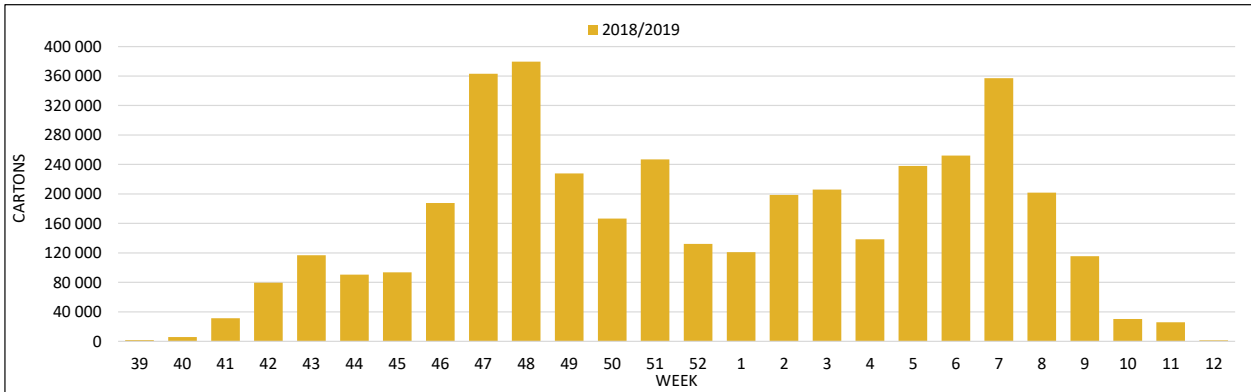
SOURCE: HORTGRO TREE CENSUS, 2019

NECTARINE LOCAL MARKET SALES 2018/2019



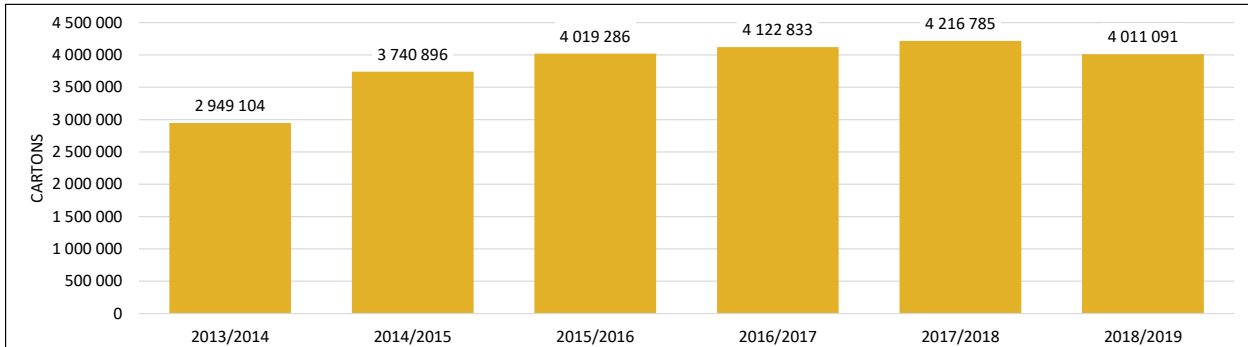
SOURCE: DAFF, 2019
*2.5 Kg equivalent cartons

PASSED FOR EXPORT PER WEEK: NECTARINES



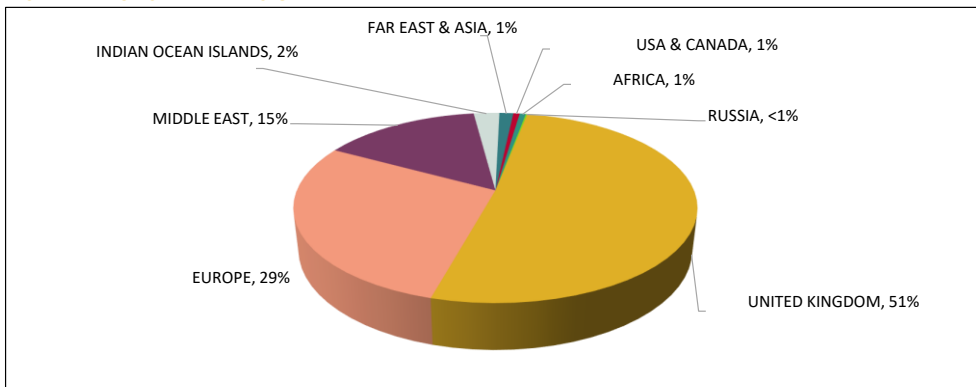
SOURCE: PPECB, 2019
*2.5 Kg equivalent cartons

NECTARINE PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2019
*2.5 Kg equivalent cartons

NECTARINE EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2019

CARTONS PASSED FOR EXPORT PER CULTIVAR: NECTARINES

CULTIVAR	2015/2016	2016/2017	2017/2018	2018/2019	% CHANGE 18/19 VS 17/18
ALPINE	928 947	871 598	767 788	680 449	-11%
AUGUST RED	699 273	693 098	609 980	514 822	-16%
SUPER STAR ®	134 296	167 805	206 588	184 969	-10%
N47-13(LUCIANA)	50 521	58 857	120 311	131 496	9%
SUMMER FIRE	37 511	78 478	50 783	121 130	139%
SUNBURST	106 284	141 238	122 183	95 998	-21%
TIFANY	5 724	2 714	32 512	85 765	164%
SEPTEMBER BRIGHT	74 205	91 936	55 708	85 580	54%
SUMMER BRIGHT	90 988	79 070	57 946	78 347	35%
ARCTIC WOLF	938	17 000	61 494	76 862	25%
ROYAL RUBY	10 036	34 670	59 077	70 603	20%
AUGUST BRIGHT	68 267	66 941	102 285	69 015	-33%
REGAL PEARL	64 323	52 095	51 226	67 404	32%
FIRE PEARL	58 617	56 843	44 259	57 140	29%
N48-21(GARCICA)	15 312	20 983	53 482	56 173	5%
ROYAL GLO	29 602	31 915	42 908	54 617	27%
RUBY DIAMOND	57 152	55 275	28 080	54 020	92%
GAROFA	5 917	14 497	49 082	53 893	10%
FANTASIA	53 936	75 970	36 532	49 815	36%
NECTARJEWEL (REGAL'N™)	14 249	19 281	30 812	49 789	62%
SKYE	40 999	62 346	62 962	44 397	-29%
GIANT PEARL	17 874	44 911	66 962	44 148	-34%
KAY DIAMOND	37 081	32 171	47 334	43 741	-8%
FLAVELA (N2-36)	41 000	38 838	46 210	38 345	-17%
DIAMOND BRIGHT	32 792	25 148	22 424	38 241	71%
SHIMMER PEARL	17 958	11 773	8 486	38 168	350%
SNOW PEARL	25 859	34 916	37 706	37 472	-1%
ARCTIC STAR	59 794	70 980	81 197	36 107	-56%
MICA	1 194	13 986	32 076	35 630	11%
AUTUMN BRIGHT	19 289	45 622	60 037	35 200	-41%
SPRING BRIGHT	49 194	44 984	52 074	34 370	-34%
OTHER	1 170 153	1 066 897	1 116 280	947 384	-15%
TOTAL	4 019 286	4 122 833	4 216 785	4 011 091	-5%
% CHANGE (YEAR-ON-YEAR)		3%	2%	-5%	

SOURCE: PPECB, 2019

NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy

*2.5 Kg equivalent cartons

PLUM AND PRUNE PRODUCTION AREAS

REGION	PLUMS		PRUNES	
	NUMBER OF TREES	AREA (HA)	NUMBER OF TREES	AREA (HA)
KLEIN KAROO	3 117 806	1 602	11 607	13
WOLSELEY/TULBAGH	1 204 973	664	80 222	95
FRANSCHHOEK	989 101	531	0	0
WELLINGTON	1 000 880	474	0	0
PAARL	714 132	400	0	0
STELLENBOSCH	655 656	362	21	0
CERES	719 413	337	90 679	120
GROENLAND	343 284	183	0	0
WORCESTER	305 130	177	2 267	3
LANGKLOOF EAST	196 747	135	500	1
VILLIERSDORP/VYEBOOM	278 908	127	0	0
SOMERSET WEST	349 690	122	0	0
LANGKLOOF WEST	119 834	67	0	0
BERG RIVER	99 765	53	7 510	3
ORANGE RIVER	34 658	25	1 441	0
BOLAND	46 177	25	0	0
NORTHERN PROVINCES	29 432	22	0	0
EASTERN CAPE	10 858	10	3 000	4
FREE STATE	1 750	3	1 040	3
TOTAL	10 218 194	5 319	198 287	243

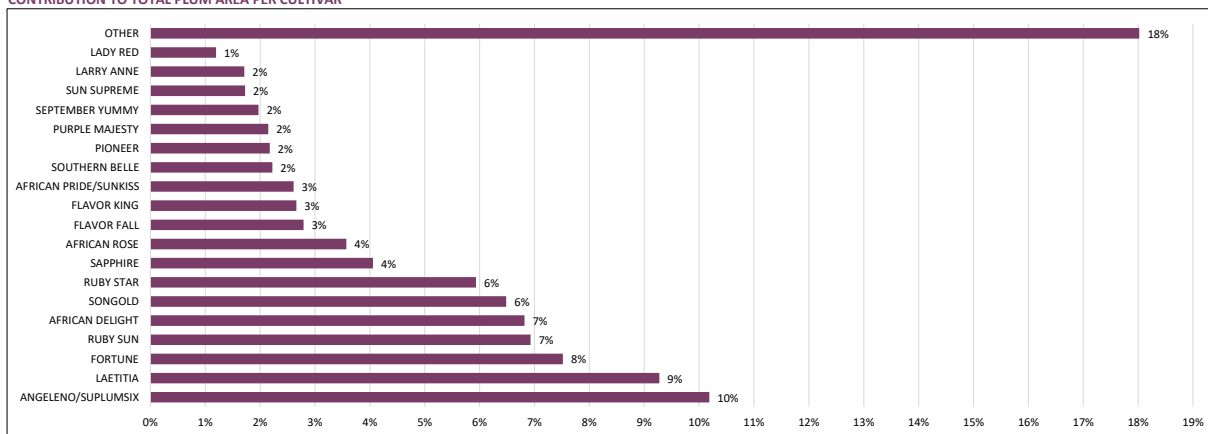
SOURCE: HORTGRO TREE CENSUS, 2019

AREA PLANTED PER CULTIVAR

PLUMS	2014	2015	2016	2017	2018	2019
ANGELENO/SUPLUMSIX	350	390	441	506	535	542
LAETITIA	597	610	578	531	493	493
FORTUNE	281	312	322	361	387	400
RUBY SUN	35	67	106	243	323	368
AFRICAN DELIGHT	336	339	339	349	389	363
SONGOLD	541	532	499	441	401	345
RUBY STAR	139	197	224	273	337	316
SAPPHIRE	357	353	328	280	253	216
AFRICAN ROSE	175	182	186	192	191	190
FLAVOR FALL	93	113	112	140	161	149
FLAVOR KING	173	168	163	153	159	141
AFRICAN PRIDE/SUNKISS	243	227	206	178	166	139
SOUTHERN BELLE	177	173	169	140	125	118
PIONEER	269	243	212	177	155	116
PURPLE MAJESTY	135	132	134	123	111	114
SEPTEMBER YUMMY	44	50	68	89	102	105
SUN SUPREME	112	108	102	103	100	92
LARRY ANNE	91	90	93	86	96	91
LADY RED	107	103	99	95	79	64
OTHER	743	712	713	789	922	959
TOTAL	5 000	5 100	5 093	5 248	5 486	5 319
% CHANGE (YEAR-ON-YEAR)		2%	0%	3%	5%	-3%

SOURCE: HORTGRO TREE CENSUS, 2019

CONTRIBUTION TO TOTAL PLUM AREA PER CULTIVAR



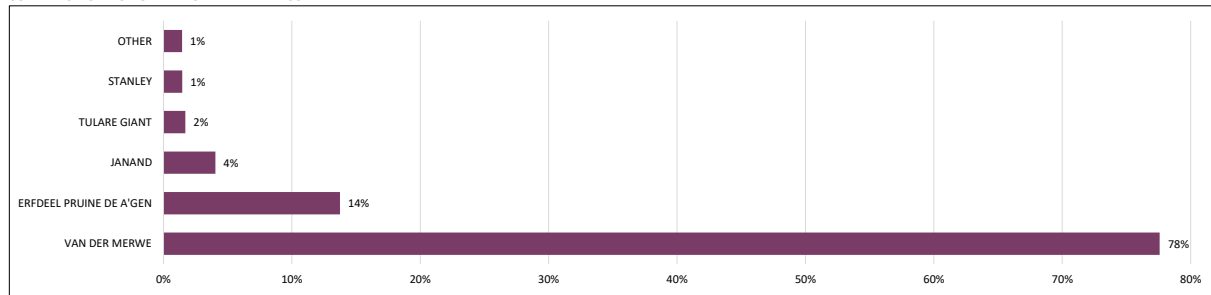
SOURCE: HORTGRO TREE CENSUS, 2019

AREA PLANTED PER CULTIVAR

PRUNES	2014	2015	2016	2017	2018	2019
VAN DER MERWE	199	200	200	203	209	188
ERFDEEL PRUINE DE A'GEN	51	43	38	36	31	33
JANAND	7	7	7	7	10	10
TULARE GIANT	3	3	3	3	3	4
STANLEY	2	2	2	2	1	4
OTHER	14	15	15	7	7	4
TOTAL	276	269	264	258	260	243
% CHANGE (YEAR-ON-YEAR)		-3%	-2%	-2%	1%	-7%

SOURCE: HORTGRO TREE CENSUS, 2019

CONTRIBUTION TO TOTAL PRUNE AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2019

PLUM ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 -2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
ANGELENO/SUPLUMSIX	66	150	181	22	121
LAETITIA	32	53	134	55	219
FORTUNE	25	88	149	64	73
RUBY SUN	76	236	55	0	1
AFRICAN DELIGHT	22	38	292	6	5
SONGOLD	6	12	85	36	206
RUBY STAR	30	133	148	0	5
SAPPHIRE	4	6	83	24	99
AFRICAN ROSE	0	17	172	0	0
FLAVOR FALL	4	63	81	1	0
FLAVOR KING	15	15	57	30	25
AFRICAN PRIDE/SUNKISS	1	7	65	50	15
SOUTHERN BELLE	7	9	24	57	21
PIONEER	0	1	19	35	61
PURPLE MAJESTY	2	7	92	12	0
SEPTEMBER YUMMY	14	58	33	0	0
SUN SUPREME	1	4	81	3	2
LARRY ANNE	4	16	48	2	21
LADY RED	0	0	13	44	7
BLACK DIAMOND/SUPLUMELEVEN	13	3	45	0	0
OTHER	144	340	280	26	107
TOTAL	468	1 258	2 135	469	990
% OF TOTAL AREA (HA)	9%	24%	40%	9%	19%

SOURCE: HORTGRO TREE CENSUS, 2019

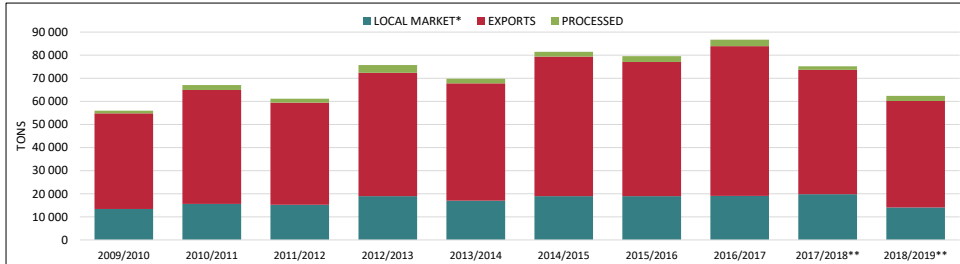
PRUNE ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 -2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
VAN DER MERWE	3	16	61	2	105
ERFDEEL PRUNE DE A'GEN	0	0	5	1	28
JANAND	0	3	2	0	5
TULARE GIANT	0	2	2	0	0
STANLEY	3	0	0	0	0
OTHER	0	0	1	0	2
TOTAL	6	21	71	3	140
% OF TOTAL AREA (HA)	3%	9%	29%	1%	58%

SOURCE: HORTGRO TREE CENSUS, 2019

CROP DISTRIBUTION: PLUMS AND PRUNES

Year OTC - SEPT	PLUMS					PRUNES	
	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	CHANGE IN TOTAL PRODUCTION	TOTAL PRODUCTION	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	%	(TON)	%
2009/2010	56 009	13 441	41 353	1 215	-	2 970	-
2010/2011	67 087	15 600	49 331	2 156	20%	2 634	-11%
2011/2012	61 176	15 261	44 203	1 712	-9%	3 426	30%
2012/2013	75 733	18 945	53 467	3 322	24%	2 433	-29%
2013/2014	69 833	17 008	50 786	2 038	-8%	2 850	17%
2014/2015	81 461	18 973	60 413	2 074	17%	1 806	-37%
2015/2016	79 552	18 936	58 139	2 476	-2%	3 150	74%
2016/2017	86 715	19 057	64 833	2 824	9%	3 300	5%
2017/2018**	75 184	19 837	53 808	1 539	-13%	3 201	-3%
2018/2019**	62 387	14 057	46 151	2 179	-17%	1 095	-66%
AVERAGE CROP DISTRIBUTION (%)		24%	73%	3%			



SOURCE: DAFF/PPECB, 2019

*Market sales & direct sales to supermarkets

**Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: PLUMS AND PRUNES

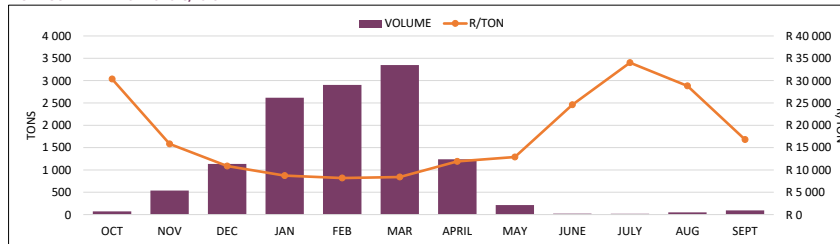
Year OCT - DEC	PLUMS						PRUNES			
	SALES ON MARKET	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION	GROSS VALUE DRIED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(%)	(R1,000)	(R1,000)	(R1,000)	(%)
2009/2010	3 852	8 112	203	387 238	387 484	-	14 309	4 844	19 153	-
2010/2011	4 081	9 709	293	542 638	543 269	40%	9 616	7 556	17 172	-10%
2011/2012	4 415	10 384	275	526 375	526 845	-3%	12 661	5 650	18 311	7%
2012/2013	4 236	10 861	317	660 980	662 032	26%	8 993	7 611	16 605	-9%
2013/2014	4 998	15 390	310	866 616	867 248	31%	12 335	7 473	19 808	19%
2014/2015	5 539	13 867	319	942 810	943 471	9%	15 325	5 643	20 968	6%
2015/2016	6 556	18 848	624	1 219 941	1 221 486	29%	26 734	7 275	34 009	62%
2016/2017	6 531	16 438	500	1 190 209	1 191 621	-2%	24 632	7 923	32 639	-4%
2017/2018**	6 316	17 861	500	1 086 373	1 087 143	-9%	33 140	9 806	42 945	32%
2018/2019**	8 315	18 799	500	984 468	985 557	-9%	4 185	24 808	29 390	-32%

SOURCE: DAFF, 2019

*Sales on major local fresh produce markets

**Last 2 seasons subject to possible change

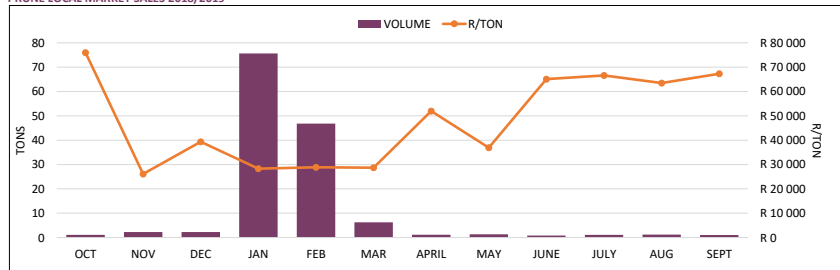
PLUM LOCAL MARKET SALES 2018/2019



SOURCE: DAFF, 2019

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

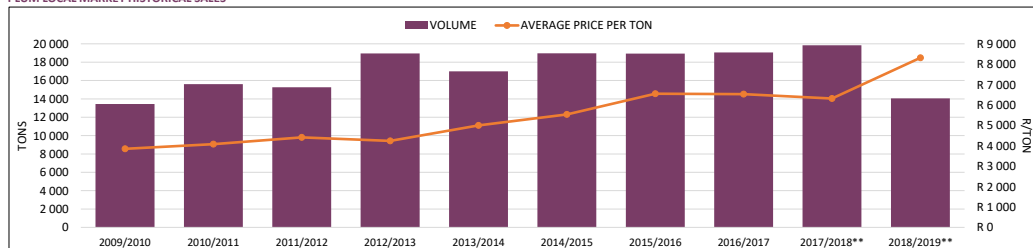
PRUNE LOCAL MARKET SALES 2018/2019



SOURCE: DAFF, 2019

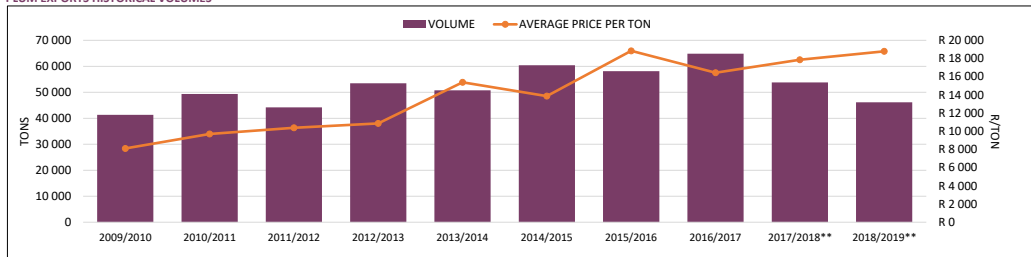
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

PLUM LOCAL MARKET HISTORICAL SALES



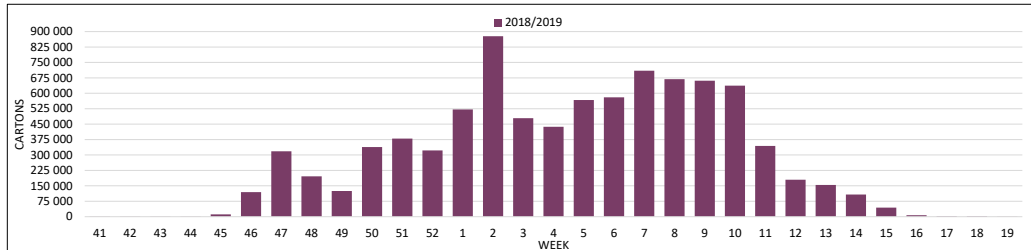
SOURCE: DAFF, 2019

PLUM EXPORTS HISTORICAL VOLUMES



SOURCE: DAFF, PPECB, 2019

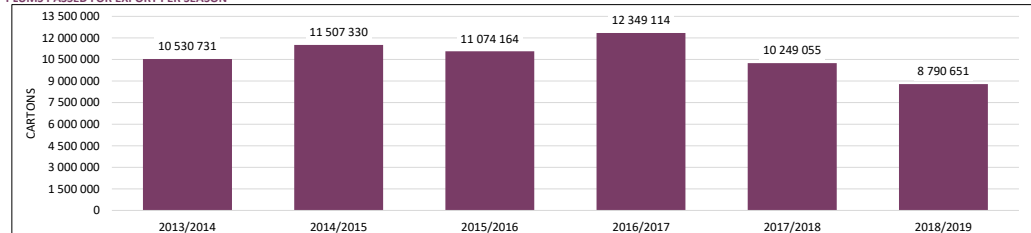
PLUMS PASSED FOR EXPORT PER WEEK



SOURCE: PPECB, 2019

*5.25 Kg equivalent cartons

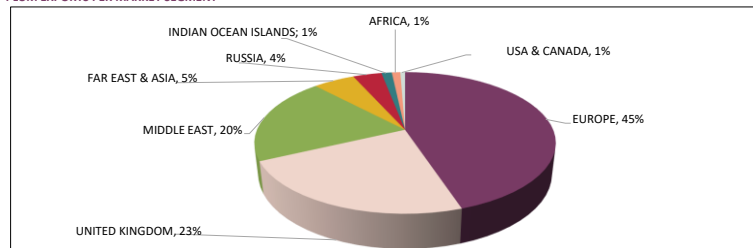
PLUMS PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2019

*5.25 Kg equivalent cartons

PLUM EXPORTS PER MARKET SEGMENT



SOURCE: AGRI-HUB, 2019

CARTONS PASSED FOR EXPORT PER CULTIVAR: PLUMS

CULTIVAR	2015/2016	2016/2017	2017/2018	2018/2019	% CHANGE 18/19 VS 17/18
AFRICAN DELIGHT	1 044 197	1 468 171	1 197 349	1 114 010	-7%
ANGELENO/SUPLUMSIX	925 174	1 038 852	1 056 385	1 088 105	3%
FORTUNE	790 956	982 489	804 912	994 863	24%
LAETITIA	1 712 828	1 536 788	1 151 126	889 529	-23%
AFRICAN ROSE	391 364	469 472	478 357	479 830	0%
SONGOLD	1 284 050	1 177 695	723 374	393 717	-46%
RUBY STAR	268 650	532 940	562 182	383 958	-32%
SAPPHIRE	575 688	637 241	501 813	376 235	-25%
RUBY SUN	59 616	119 592	174 195	263 568	51%
FLAVOR FALL	238 467	293 275	302 384	238 194	-21%
BLACK PEARL	155 212	196 192	165 756	231 187	39%
AFRICAN PRIDE/SUNKISS	537 398	478 451	327 622	229 946	-30%
PURPLE MAJESTY	338 908	367 159	363 011	222 341	-39%
SOUTHERN BELLE	669 401	559 852	347 613	190 339	-45%
BLACK DIAMOND/SUPLUMELEVEN	133 890	159 224	169 964	181 068	7%
LARRY ANNE	212 867	313 210	196 416	125 842	-36%
SUGAR PRUNE	26 945	44 129	60 216	117 815	96%
SUN SUPREME	199 890	261 917	193 161	111 649	-42%
FLAVOR KING	294 656	285 222	210 116	108 858	-48%
SEPTEMBER YUMMY	27 355	67 572	88 348	108 442	23%
LADY RED	293 399	287 303	201 284	93 601	-53%
PIONEER	286 733	249 395	160 853	92 548	-42%
SOUVENIR	172 878	167 504	131 054	92 259	-30%
MIDNIGHT	3 865	30 565	68 417	86 317	26%
SUN BREEZE	87 265	115 618	100 130	77 487	-23%
SUPLUMTWENTYFIVE/BLACK GIANT*	52 796	72 733	57 296	54 931	-4%
GREEN-RED	3 130	27 358	25 204	44 356	76%
RUBY CRISP	0	0	47 041	40 696	-13%
BLACK SPLENDOR	1 991	13 576	20 731	37 544	81%
AFRIGOLD	0	42 905	40 263	35 006	-13%
SUPLUMFORTYONE	16 206	41 298	40 905	29 815	-27%
OTHER	268 390	311 415	281 579	256 597	-9%
TOTAL	11 074 164	12 349 114	10 249 055	8 790 651	-14%
% CHANGE (YEAR-ON-YEAR)		12%	-17%	-14%	

SOURCE: PPECB, 2019

NOTE: Changes in historic information due to upgrading of reporting systems and databases to improve accuracy

*5.25 Kg equivalent cartons

CHERRY PRODUCTION AREAS

REGION	NUMBER OF TREES	HECTARES
CERES	337 166	234
WORCESTER	75 845	61
NORTH WEST	73 001	61
FREE STATE	33 127	61
GAUTENG	23 309	18
LIMPOPO	21 587	17
WOLSELEY/TULBAGH	12 286	10
MPUMALANGA	10 593	8
TOTAL	586 914	469

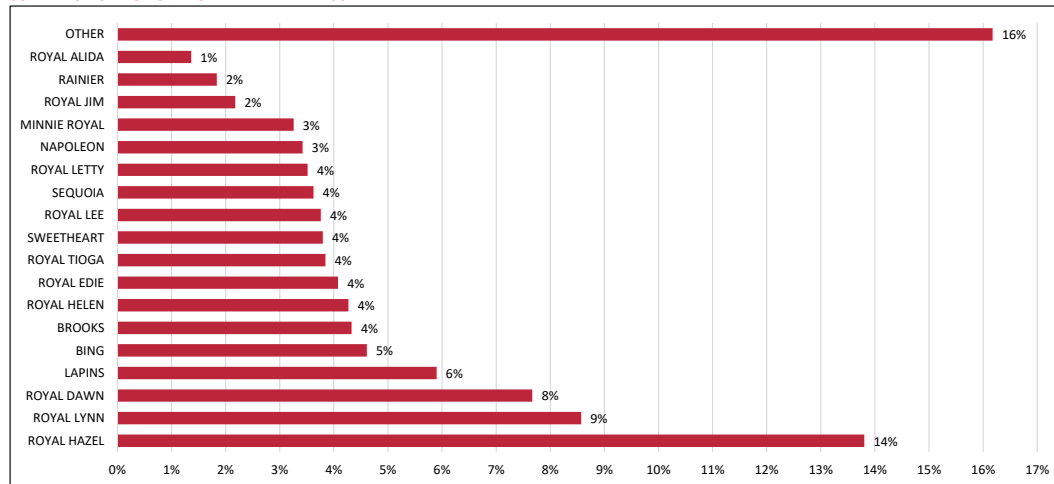
SOURCE: HORTGRO TREE CENSUS, 2019

CHERRY AREA PLANTED PER CULTIVAR (HECTARES)

CULTIVAR	2014	2015	2016	2017	2018	2019
ROYAL HAZEL	0	0	0	4	39	65
ROYAL LYNN	0	5	8	14	28	40
ROYAL DAWN	20	19	21	28	32	36
LAPINS	8	9	11	12	15	28
BING	34	38	35	37	23	22
BROOKS	0	1	3	8	15	20
ROYAL HELEN	3	5	8	9	17	20
ROYAL EDIE	2	3	6	7	12	19
ROYAL TIOGA	0	0	0	2	8	18
SWEETHEART	12	12	12	16	16	18
ROYAL LEE	7	16	18	18	19	18
SEQUOIA	1	2	4	5	6	17
ROYAL LETTY	0	2	4	6	16	17
NAPOLEON	1	16	16	16	16	16
MINNIE ROYAL	11	11	15	11	15	15
ROYAL JIM	0	2	2	6	9	10
RAINIER	1	9	9	9	9	9
ROYAL ALIDA	0	0	1	2	6	6
OTHER	87	88	89	91	85	76
TOTAL	188	237	262	299	388	469
% CHANGE (YEAR-ON-YEAR)		26%	11%	14%	30%	21%

SOURCE: HORTGRO TREE CENSUS, 2019

CONTRIBUTION TO TOTAL CHERRY AREA PER CULTIVAR



SOURCE: HORTGRO TREE CENSUS, 2019

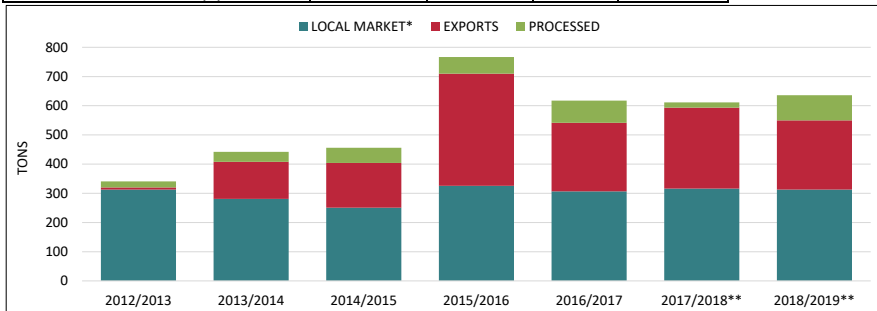
CHERRY ORCHARD AGE DISTRIBUTION (HECTARES)

CULTIVAR	0 -2 YRS	3 - 5 YRS	6 - 15 YRS	16 - 18 YRS	18+ YEARS
ROYAL HAZEL	60	5	0	0	0
ROYAL LYNN	22	18	0	0	0
ROYAL DAWN	11	9	16	0	0
LAPINS	18	4	5	2	0
BING	0	0	4	12	6
BROOKS	12	7	1	0	0
ROYAL HELEN	9	6	5	0	0
ROYAL EDIE	12	6	2	0	0
ROYAL TIOGA	16	3	0	0	0
SWEETHEART	7	1	8	2	0
ROYAL LEE	0	3	13	2	0
SEQUOIA	13	2	2	0	0
ROYAL LETTY	8	8	0	0	0
NAPOLEON	0	0	0	0	16
MINNIE ROYAL	3	2	11	0	0
ROYAL JIM	3	7	0	0	0
RAINIER	1	0	0	1	6
ROYAL ALIDA	3	3	0	0	0
OTHER	10	13	22	5	25
TOTAL	209	95	89	23	53
% OF TOTAL	45%	20%	19%	5%	11%

SOURCE: HORTGRO TREE CENSUS, 2019

CROP DISTRIBUTION: CHERRIES

Year OCT - SEPT	TOTAL PRODUCTION	LOCAL MARKET*	EXPORTS	PROCESSED	CHANGE IN TOTAL PRODUCTION
	(TON)	(TON)	(TON)	(TON)	%
2012/2013	341	313	7	21	
2013/2014	442	281	127	34	30%
2014/2015	456	251	153	52	3%
2015/2016	767	326	384	57	68%
2016/2017	618	307	235	76	-19%
2017/2018**	611	316	277	18	-1%
2018/2019**	636	313	237	86	4%
AVERAGE CROP DISTRIBUTION (%)		54%	37%	9%	



SOURCE: DAFF/PPECB, 2019

*Market sales & direct sales to supermarkets

**Last 2 seasons subject to possible adjustments

Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

HISTORICAL PRICE TRENDS: CHERRIES

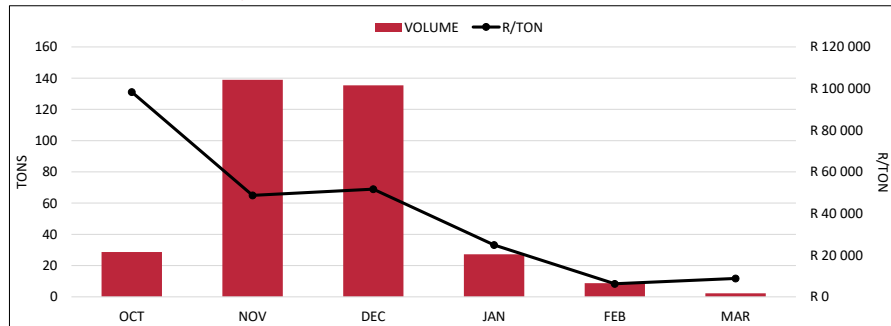
Year OCT - SEPT	SALES ON MARKET*	EXPORTS NET REALISATION	PROCESSED	GROSS VALUE FRESH	TOTAL VALUE OF PRODUCTION	CHANGE IN TOTAL VALUE OF PRODUCTION
	(R per ton)	(R per ton)	(R per ton)	(R1,000)	(R1,000)	(%)
2012/2013	28 823	39 350	9 800	9 297	9 503	-
2013/2014	34 407	75 180	11 553	19 211	19 604	106%
2014/2015	44 455	143 150	8 405	33 060	33 497	71%
2015/2016	41 863	128 170	12 800	62 852	63 582	90%
2016/2017	51 721	135 680	16 450	47 741	48 991	-23%
2017/2018**	51 794	111 530	18 750	47 278	47 615	-3%
2018/2019**	55 583	122 729	19 500	46 484	48 161	1%

SOURCE: DAFF, 2019

*Sales on major local fresh produce markets

**Last 2 seasons subject to possible adjustments

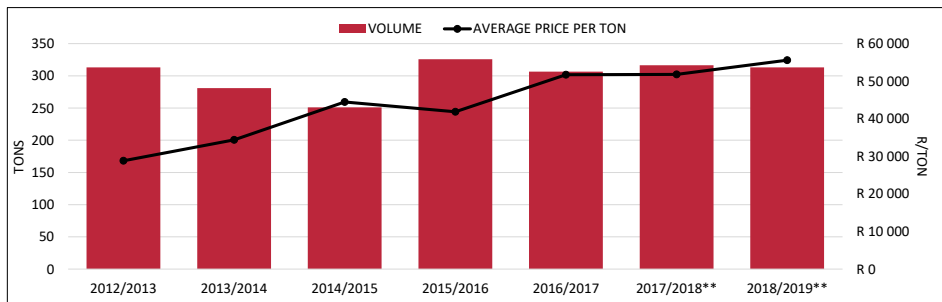
CHERRIES LOCAL MARKET SALES 2018/2019



SOURCE: DAFF, 2019

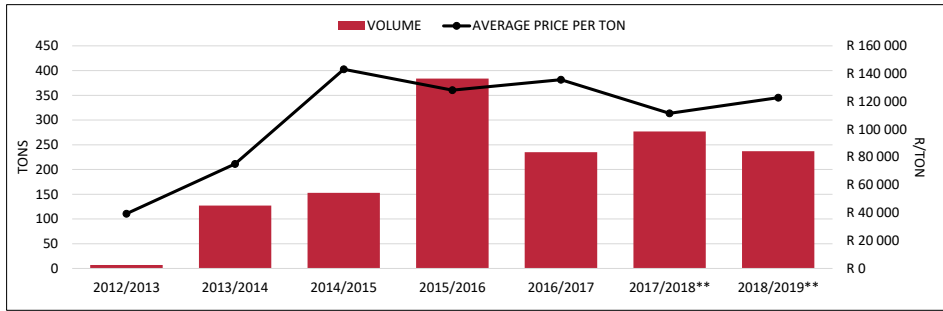
Changes in historic information due to upgrading of reporting systems and databases to improve accuracy of information

CHERRIES LOCAL MARKET HISTORICAL SALES



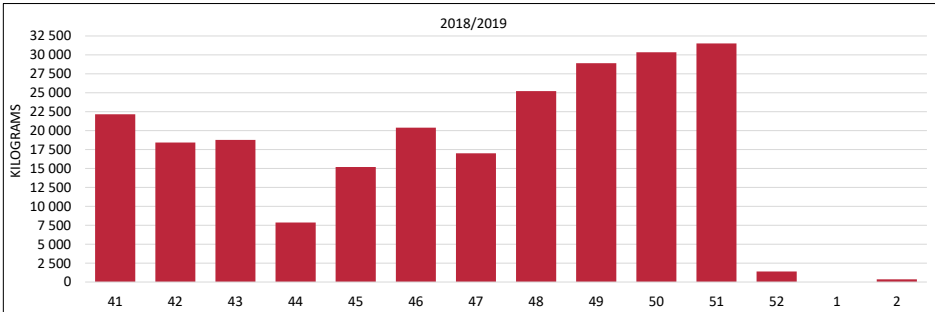
SOURCE: DAFF, 2019

CHERRIES EXPORT HISTORICAL SALES



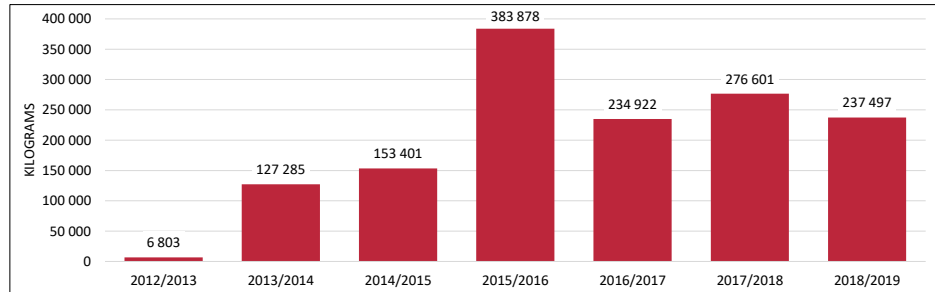
SOURCE: DAFF/PPECB, 2019

CHERRIES PASSED FOR EXPORT PER WEEK



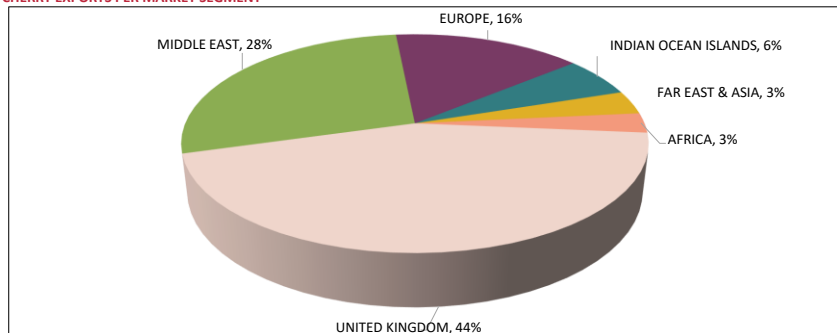
SOURCE: PPECB, 2019

CHERRIES PASSED FOR EXPORT PER SEASON



SOURCE: PPECB, 2019

CHERRY EXPORTS PER MARKET SEGMENT



SOURCE: PPECB, 2019

CHERRIES: KILOGRAMS PASSED FOR EXPORT PER CULTIVAR

CULTIVAR	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019	% CHANGE 18/19 VS 17/18
MINNIE ROYAL	51 839	29 055	50 210	86 195	47 456	-45%
ROYAL DAWN	11 615	132 280	34 165	59 495	44 610	-25%
BING	30 004	77 730	29 463	16 925	35 663	111%
BROOKS	2 345	11 553	2 025	100	19 565	19465%
ROYAL LEE	8 670	10 235	33 153	27 640	17 369	-37%
STELLA	0	0	0	10 523	16 438	56%
LAPINS	6 473	44 180	19 245	31 810	16 238	-49%
ROYAL LETTIE	0	0	210	400	6 605	1551%
ROYAL LYNN	1 420	1 960	4 055	810	5 780	614%
VISTA	4 700	5 215	12 065	935	5 005	435%
VAN	4 064	15 565	3 290	4 715	4 118	-13%
BLACK TARTARIAN	375	0	10 824	0	3 285	0%
OTHER	31 896	56 105	36 217	37 053	15 368	-59%
TOTAL KILOGRAMS	153 401	383 878	234 922	276 601	237 497	-14%
% CHANGE (YEAR-ON-YEAR)		150%	-39%	18%	-14%	

SOURCE: PPECB, 2019

NOTE: Change in historic information due to upgrading of reporting systems and databases to improve accuracy